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Chaire Modélisation prospective au service du développement durable

Shift from Oil Fuelled Cars for a Sustainable Mobility in France

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Mobility Issues

Mobility is an essential element of modern societies

- an important input to economic growth
- a core societal aspiration
- an enabler of well being or personal development

Mobility is the key end-use sector for the battle against climate change :

• "we won't be able to satisfy growing demands for transportation services with current solutions without seriously harming the environment."

Transport became one of the main activities of human beings

Externals Drivers of Mobility

Five main drivers develop outside the transport system and have a direct impact on it:

- energy
- economy
- population
- technological change (diffusion of ICT technologies)
- social change

Social Change

the increased purchasing power (income growth) le travail des femmes

les logements en peri-urbain

Internal Drivers of Mobility

Drivers that develop within the transport sector itself and contribute to shape transport demand patterns:

- the continuous development of new transport infrastructure
- vehicle and fuels technologies which make transport easier and faster

Drivers where the transport system produces an impact on the environment and society contexts:

- the contribution to climate change
- environment degradation
- *safety* concerns

Policy Drivers of Mobility

- Promouvoir ou dissuader fiscalite
- Inciter bonus/malus
- Imposer reglementation

Transport Evolution

The developments of transport networks were driven:

- by the emergence of cheap and abundant fossil fuels
- *By t*he development of high-quality distribution medium of fuels

Travelling and transporting goods, has become faster, cheaper, more comfortable and reliable

This allowed for the impressive mobility growth we have experienced

The development of mobility was also for the take off of economic

French Mobility

French mobility steadily increased

- + 40% from 1988 to 1998 for personal vehicles
- while travel time remains constant (1 hour per day)
 - and has not changed over the last 40 years
- increasing vehicle speed
 - Only 12% vehicle have a maximal speed less than 160km/h

The French GHG Emissions Specificity

The transport part in the French GHG total emissions is more important than in United States or all the European countries

However CO2 emissions per capita for transport are the same 2,2 t

France is one of the industrial nations which emits least carbon dioxide per capita

- French energy sector emits 58 MtCO2e against 345 for Germany or 178 for Poland
- France emits 386 MtCO2e a year against 846 in Germany or 307 in Poland

The French Energy Specificity

20% increase in overall primary energy consumption from 1990 to 2004 ... but the energy situation in France has improved

Thanks to

• the rapid growth of nuclear power production (2WW rank)

• Importance of hydraulics in its energy balance

However France is still very dependent on oil and gas, particularly for transport (98% dependency on oil)

Focus on Road Transport Sector in France

Clearly a dominant sector with a consumption of 88% of the French domestic passengers transportation sector in 2005

• It contributes for more than 18 % to the GHG Emissions

Private cars account for 55.9 % of the total energy consumed in road transport in 2005 ... but this share was 60.6 % in 1990

between 1990 and 2005, road transport activity has improved

- its energy efficiency increased by 20%
- *its activity* by 61%
- its energy consumption by 29%
- its related GHG emissions following a corresponding decreasing trend

The other Sectors have reduced or stabilized theirs emissions

Industry :

- The '90s restructuring has driven a considerable reduction of energy intensity of industrial value added
- 2.74 % per year during 1990-2000 and 1.13 % after

Agriculture:

Energy intensity of has decreased substantially between 1990 and 2005 (1.5% per year)

Residential sector

 Its consumption (26 % of total final energy consumption in 2005) is slightly up from 25 % in 1990

Modeling the French Energy System

Because the answer is less straightforward, there is a need for scientific forecast based on modeling approach

- They are inadequate to predict exactly the long-range future
- But they are able to highlight
 - links between issues
 - relationships between global and local activities
 - actions such as energy or mobility saving
 - policies such as taxes or emission constraints

Transport Sector Issues

The transport sector will have to

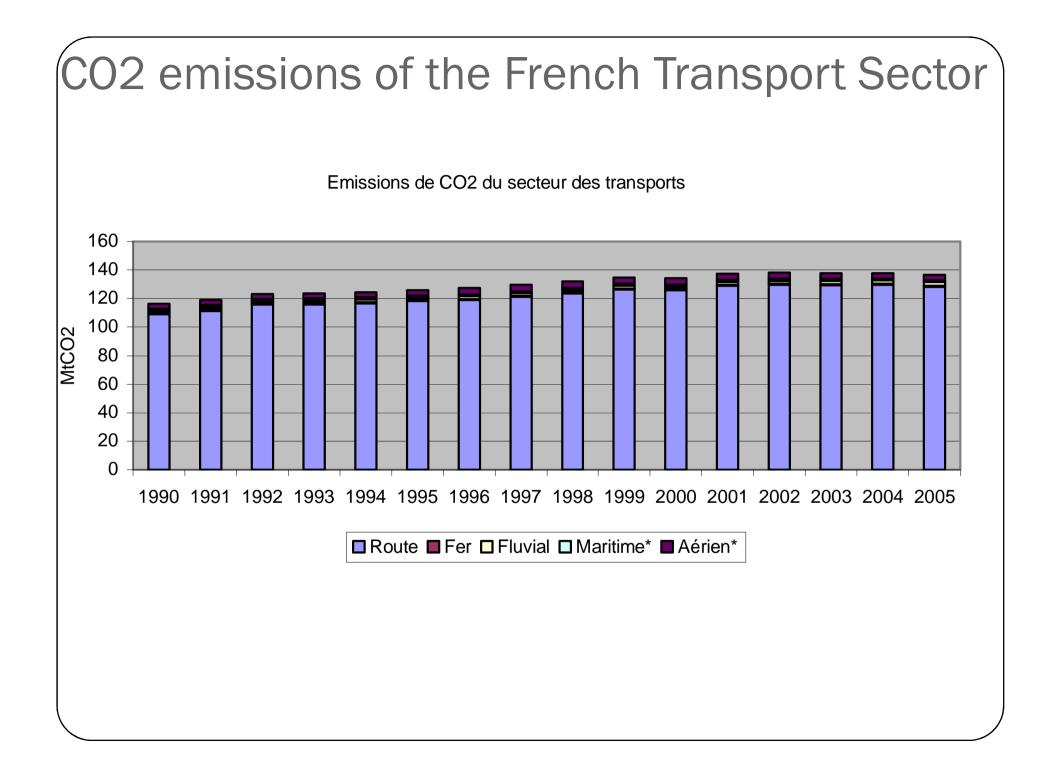
- satisfy a greater demand for Mobility
- find solutions to address its negative externalities which affect
 - the environment (pollution, CO2 emissions, and noise)
 - the economy (congestion)
 - the society (health, safety and security).
- Be the end-use sector for the battle against climate change

The French Markal/Times Reference Energy System

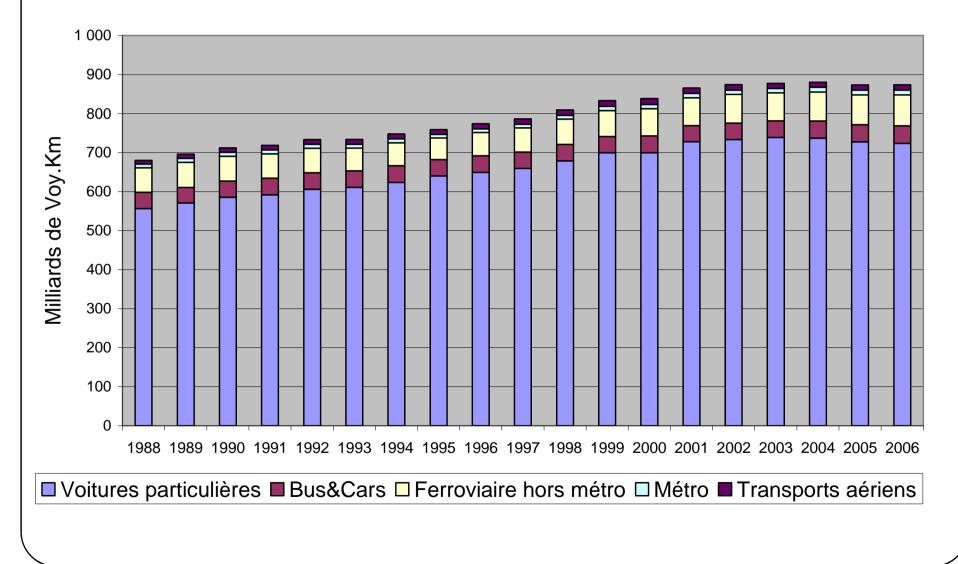
- we define the contribution to mitigation from the transport sector
- which depends on efforts in others sectors
- "we run different scenarios on the French Markal / TIMES Reference Energy System designed by **Edi Assoumou**"
- *Markal/TIMES is a bottom-up approach*
- based on an explicit descriptions of the technologies used
- Where the input-output relationships is explicitly formulated for each technology
- investments levels, activities levels and total installed capacities are the main decision variables

The French Markal/Times RES

- optimises energy systems in the long-term (2000-2050)
- minimises the total discounted cost
 - over the chosen time horizon and for given final services demands
- required demands for energy services
- Mobility demands
 - are differentiated in short and long distance travels
 - have to be satisfied with strong constraints on CO2 emission levels (three scenarios will be studied)
- The systemic approach used ensures consistency of the results across all end-use sectors
- This paper propose a focus on road sector more precisely on personal vehicles

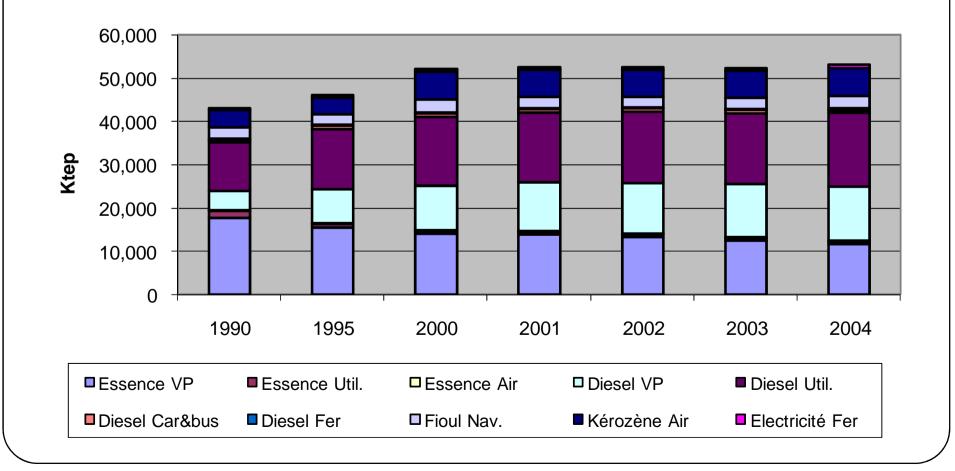


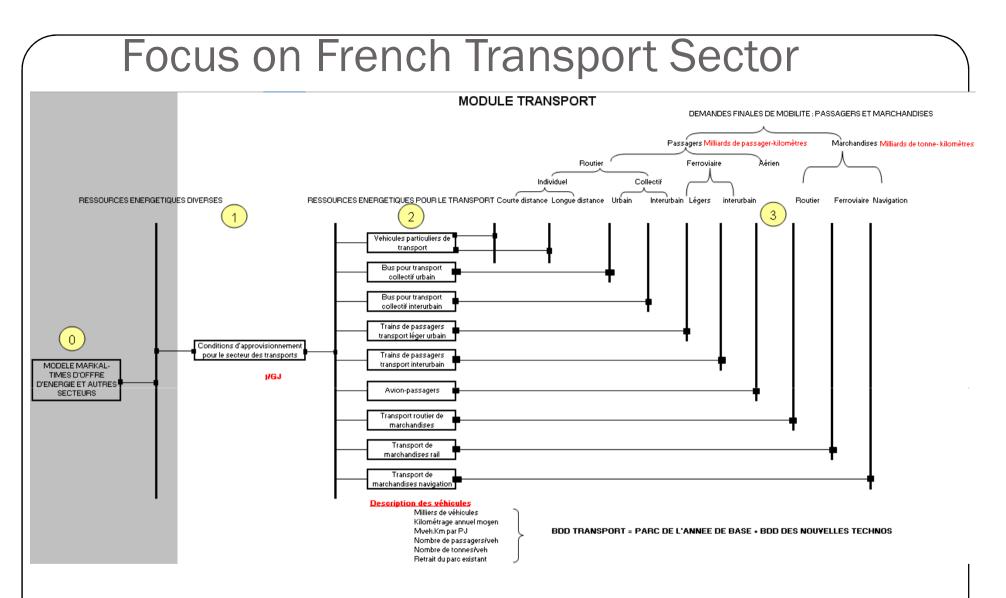
Passengers Transport by Mode: A Major Contribution of Personal Vehicles





Modes and Resources



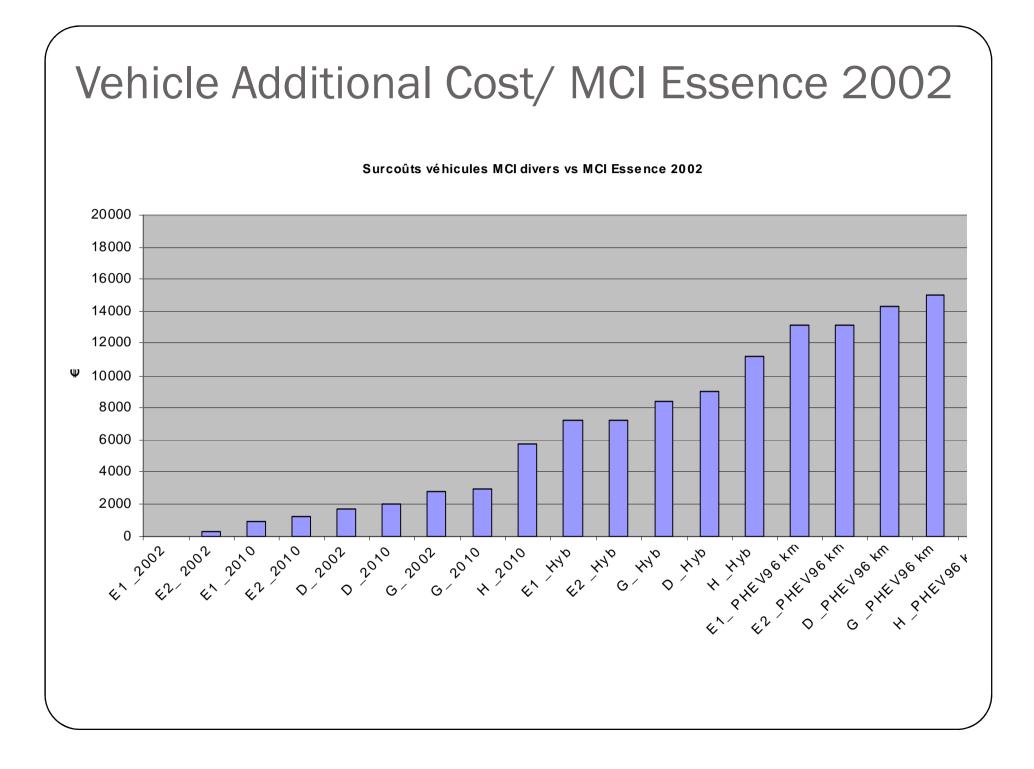


Passengers Mobility in giga of passengers kilometres (Gvoy.km) Goods Mobility in giga of metric tons kilometres (Gt.km) CO2 emissions from energy consumption in kilo metric tons (Kt) Euro actualisation rate is 5% for all sectors

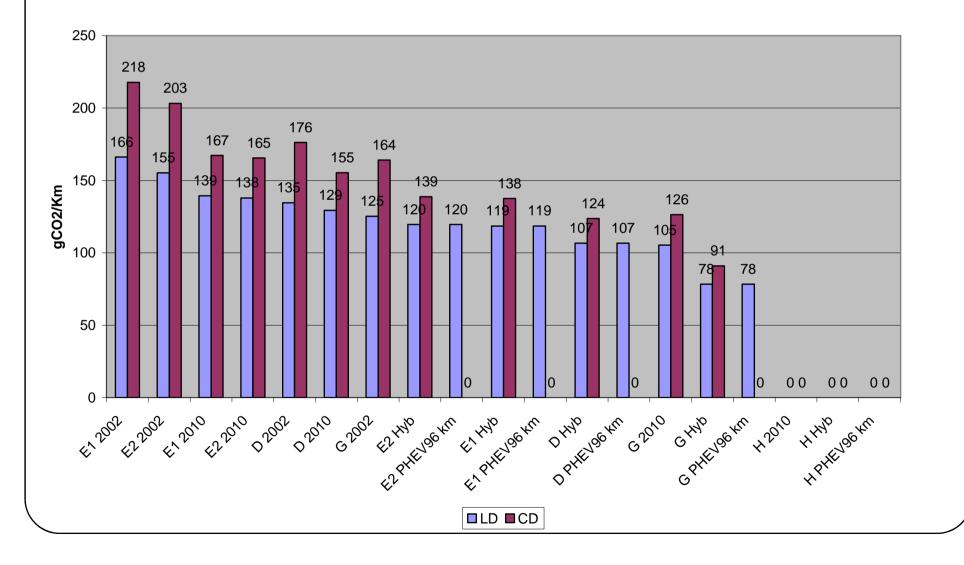
Personal Vehicle	Technology Description				
	cs of the Personal Vehicle				
Global Description	Performances, class,				
Average number	of kilometres travelled per year				
Averag	e rate of occupancy				
Energy s	ource (commodity on)				
Energy efficiency per	Short distance mobility				
mobility type	Long distance mobility				
Minimal part of each mobility	Short distance mobility				
type (%)	Long distance mobility				
	investement				
costs	Opération et maintenance				
	ctualisation rate				

Personal Vehicle Technologies (Heat Engine)

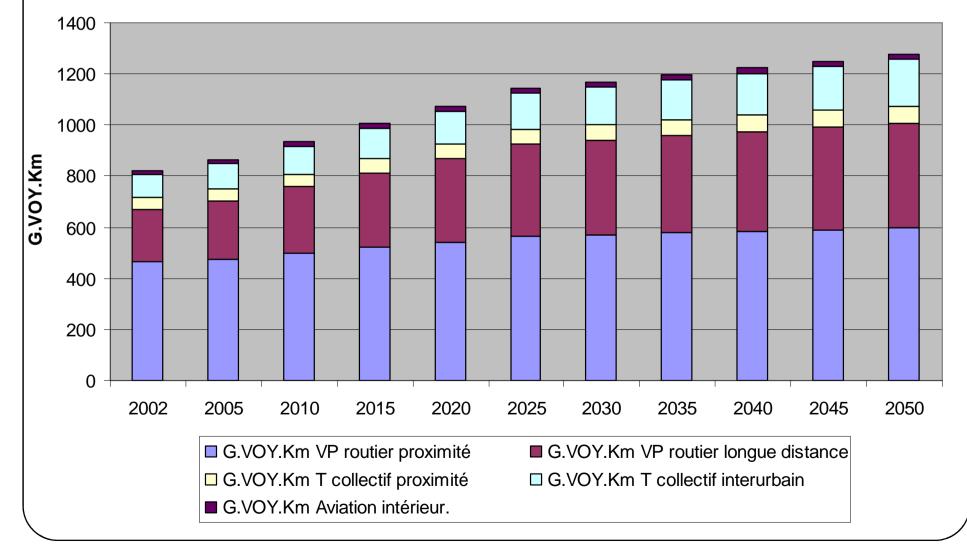
CODE	DESCRIPTION											
		Indirecte										
E1_2002	Gasole	injection	Ignition spark			2002+						
E2 _2002	Gasole	Directe injection	Ignition spark			2002+						
		Indirecte										
E1_2010	Gasole	injection	Ignition spark			2010+						
E2 _2010	Gasole	Directe injection	Ignition spark			2010+						
D _2002	Diesel	Directe injection	Ignition by compression			2002+						
D _2010	Diesel	Directe injection	Ignition by compression			2010+						
	Gas	Indirecte										
G _2002	naturel	injection	Ignition spark			2002+						
	Gas	Indirecte										
G _2010	naturel	injection	Ignition spark			2010+						
		Indirecte										
H _2010	Hydrogen	injection	Ignition spark			2010+						
		Indirecte										
E1_Hyb	Gasole	injection	Ignition spark	Hybrid		2010+						
E2 _Hyb	Gasole	Directe injection	Ignition spark	Hybrid		2010+						
D _Hyb	Diesel	Directe injection	Ignition by compression	Hybrid		2010+						
		Indirecte										
G _Hyb	Diesel	injection	Ignition spark	Hybrid		2010+						
		Indirecte										
H _Hyb	Hydrogen	injection	Ignition spark	Hybrid		2010+						
		Indirecte			Rec.60 miles -							
E1_PHEV96 km	Gasole	injection	Ignition spark	Hybrid	96Km	2020+						
E2_PHEV96 km	Gasole	Directe injection	Ignition spark	Hybrid	Rec.60 miles	2020+						
D _PHEV96 km	Diesel	Directe injection	Ignition by compression	Hybrid	Rec.60 miles	2020+						
	Gas	Indirecte			Rec.60 miles							
G _PHEV96 km	naturel	injection	Ignition spark	Hybrid		2020+						
		Indirecte			Rec.60 miles							



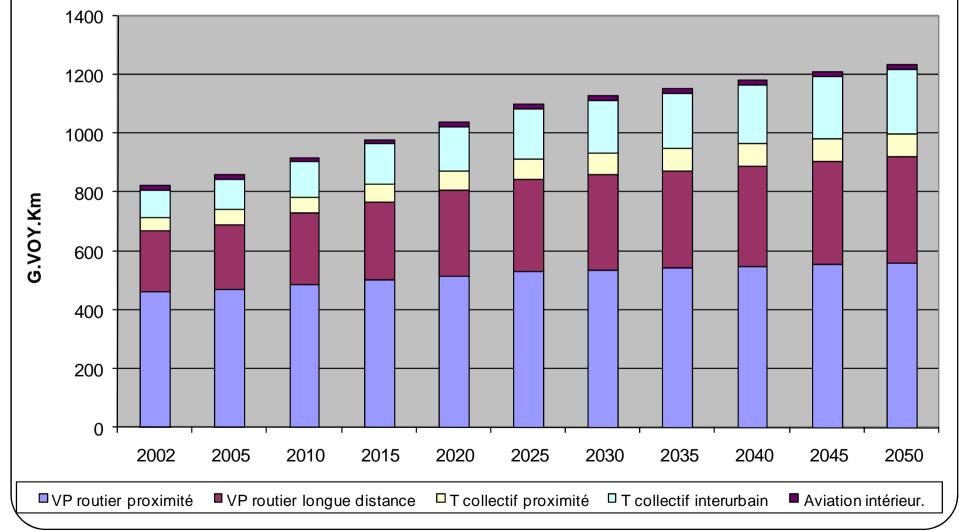
Influence of Short/Long Distances (freeway/ city) on Personal Vehicles CO2 Emissions



Demand Projection for Domestic Passengers Transportation



Hypothesis for Demands Projection For Domestic Passengers-Mobility Voluntarist Scenario



Hypothesis

Economic growth

Croissance annuelle moyenne	> 3% par an
(monde)	
Croissance annuelle moyenne	2,5% par an jusqu'en 2015 1,8%
(France)	au-delà

Demography growth

INSEE scénario central	2000	2005	2010	2015	2020	2025	2030	2035	2040	2045	2050
Population en milliers	58 796	60 702	62 302	63 728	64984	66 123	67 204	68 214	69 019	69 563	69 961

Hypothesis of Energy Price

_		2005	2010	2015	2020	2025	2030	2035	2040	2045	2050
gazole	(\$/baril)	54	67	80	103	126	150	137,5	125	112,5	100,0
	(\$/MBT										
gas	U)	6,4	7,7	9	11,3	13, 7	16	15,75	15,5	15,25	15,0
	(\$/tonne										
coal)	60,0	68,0	76,0	84,0	92,0	100,0	105,0	110,0	115,0	120,0

Hypothesis of Mobility

		Base	Base Volontaris		
		2002			
		2004	2025	2050	
	VP routier				
	proximité	463	530	560	
	VP routier longue				
	distance	205	315	360	
	T collectif				
G.VOY.Km	proximité	48	70	80	
	T collectif longue				
Millions de	distance	93	170	220	
passagers	Aviation : intérieur.	14	16	16	
	Aviation :				
	international	76	132	213	

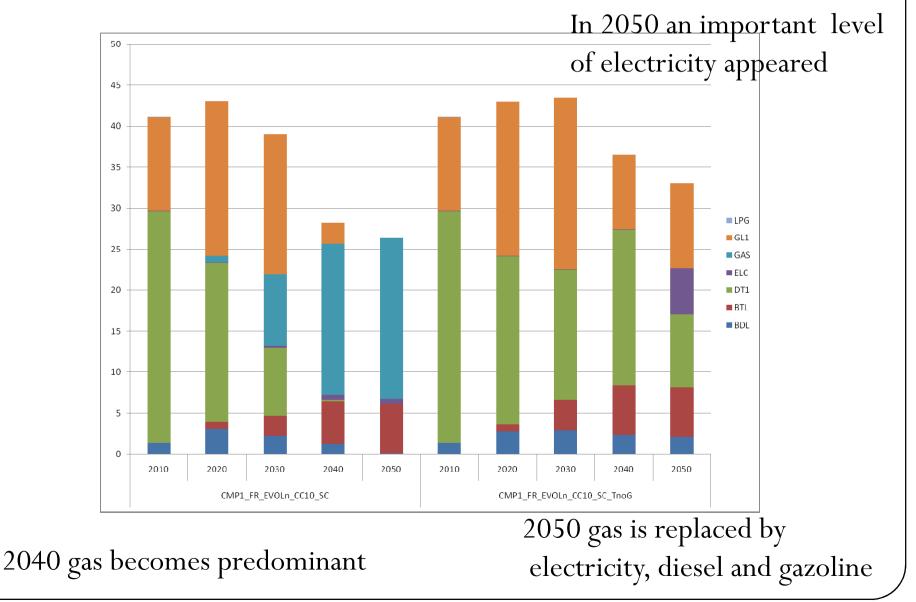
Scenarios with Environmental Constraints

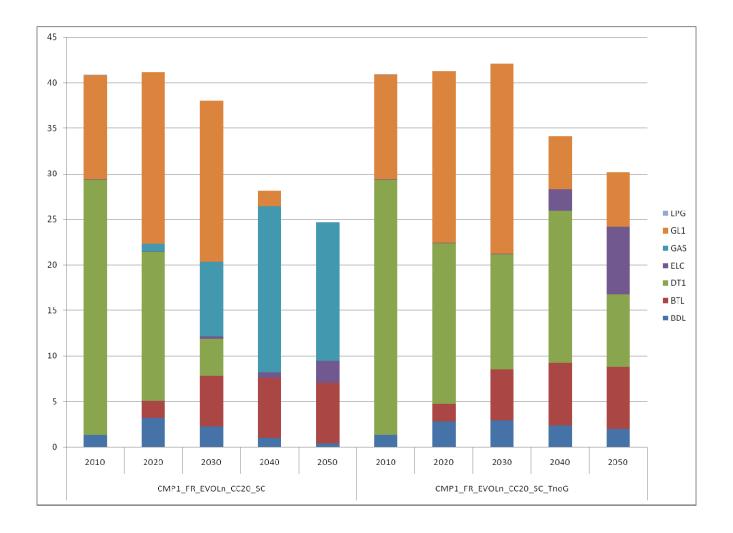
CMP1_FR_EVOLn_CCx_SC

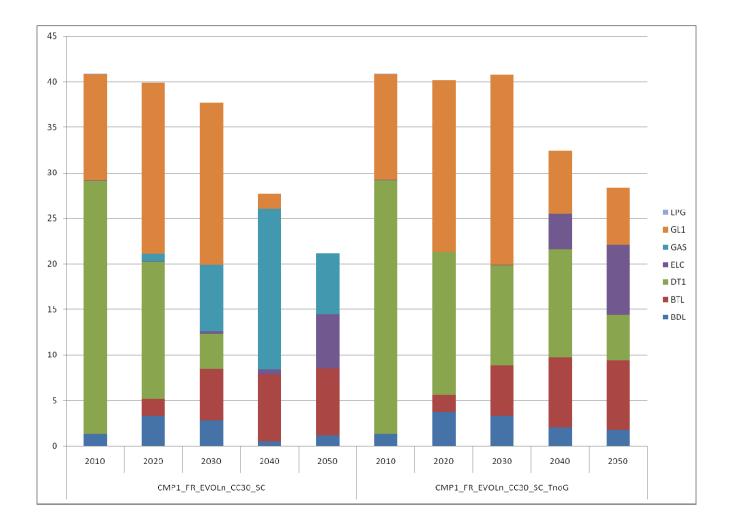
CMP1_FR_EVOLn_CCx_SC_TnoG

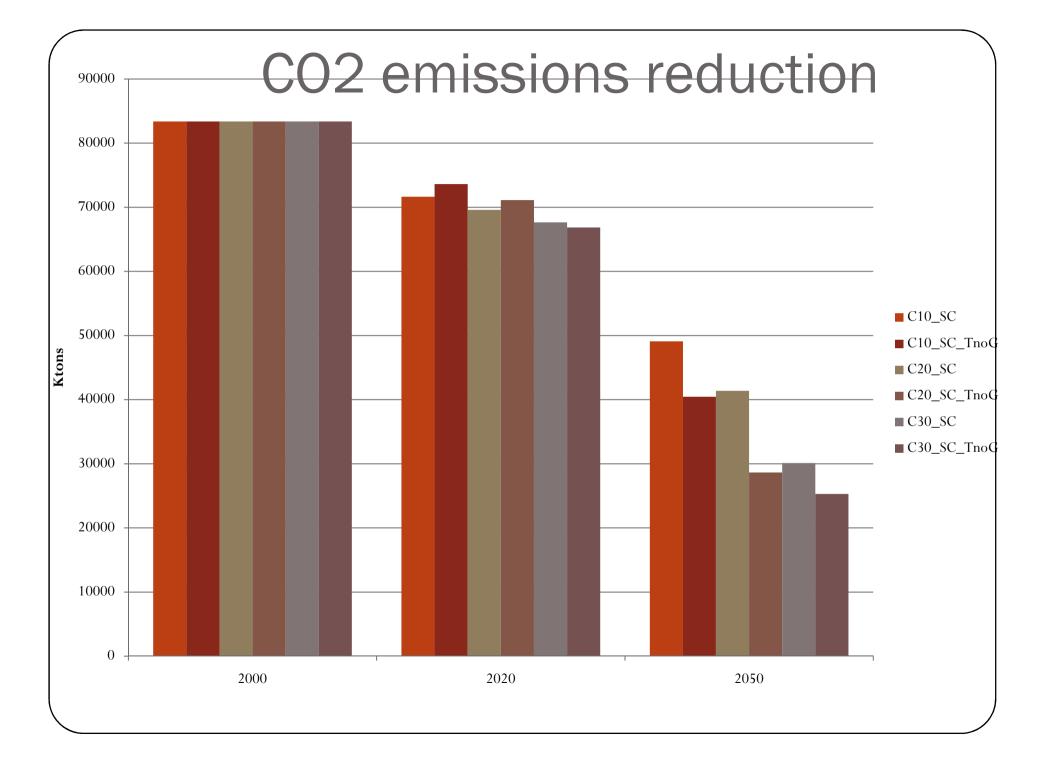
- CMP = Chaire de Modélisation Prospective
- FR = France
- EVOLn = Demandes VOLontaristes
- SC = scenarios Sans Crise (without crisis)
- TnoG = No gas for transport
- $CC_x = Contrainte carbone de x$ (*xfrom 0 to 50*)
 - from 2010 to 2020, the CO2 emissions must decrease by x% / 1990
 - After they'll decrease by 47 %

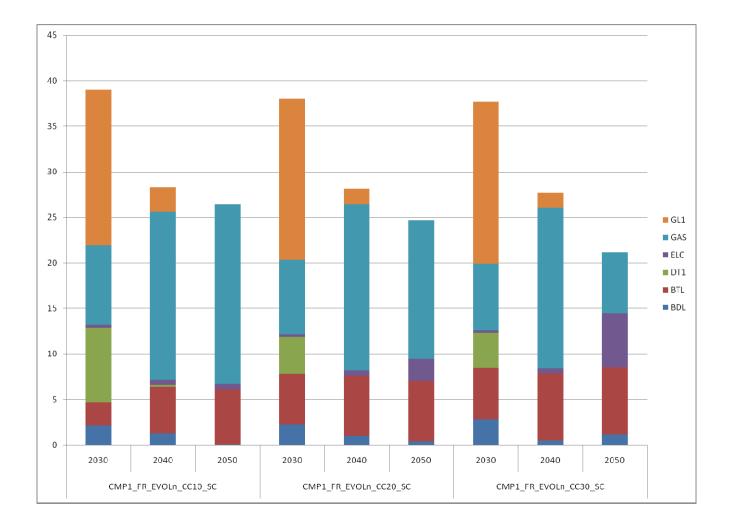
Comparison of CMP1_FR_EVOLn_CC10_SC and CMP1_FR_EVOLn_CC10_SC_TnoG

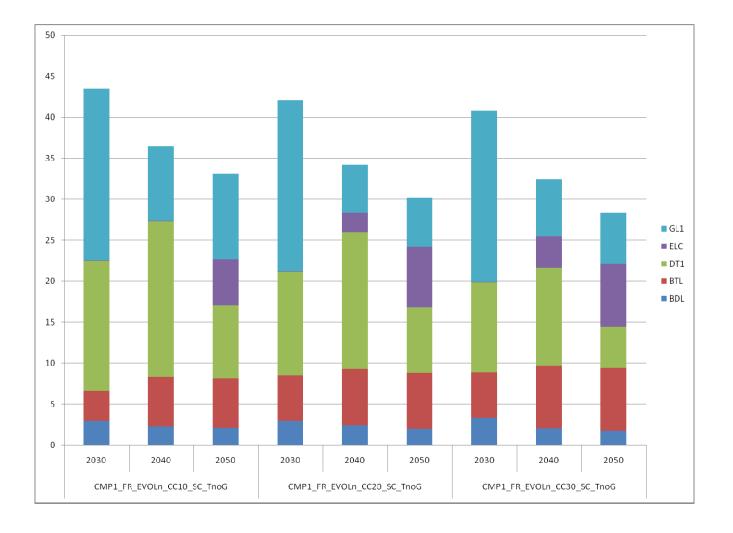


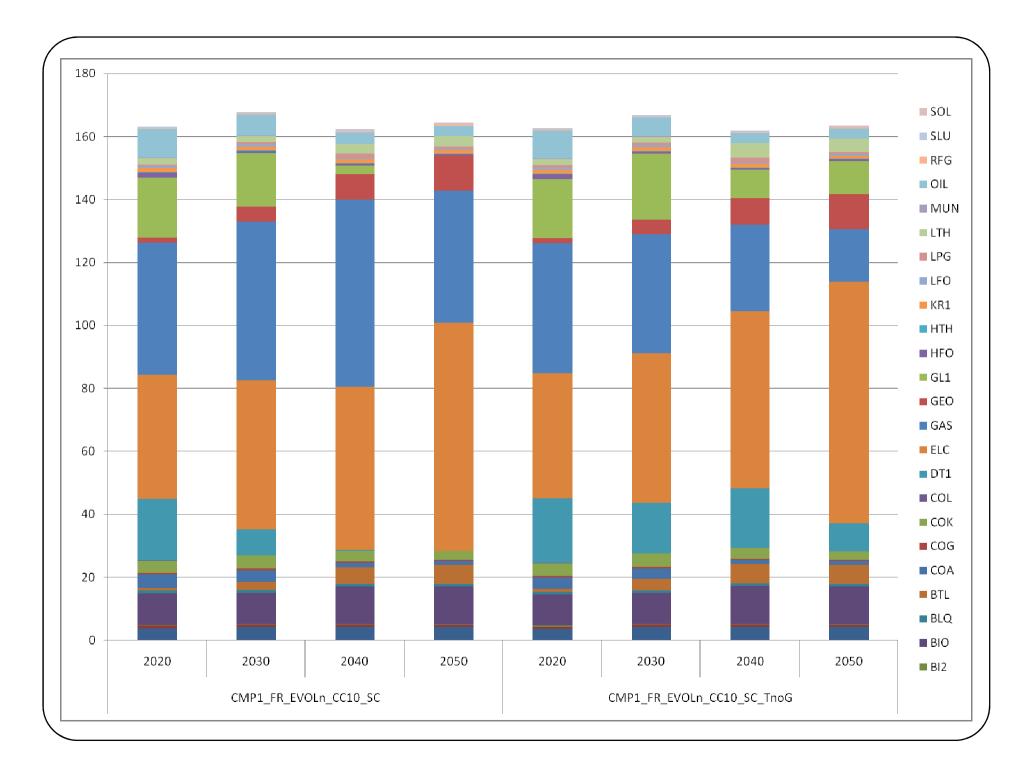


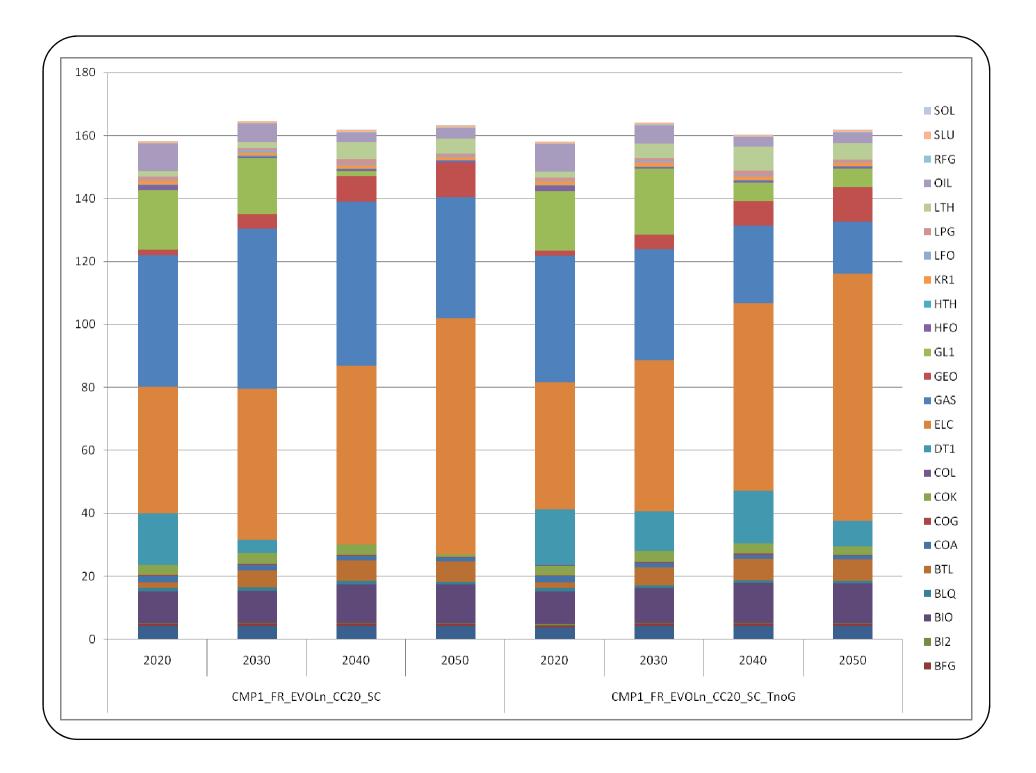


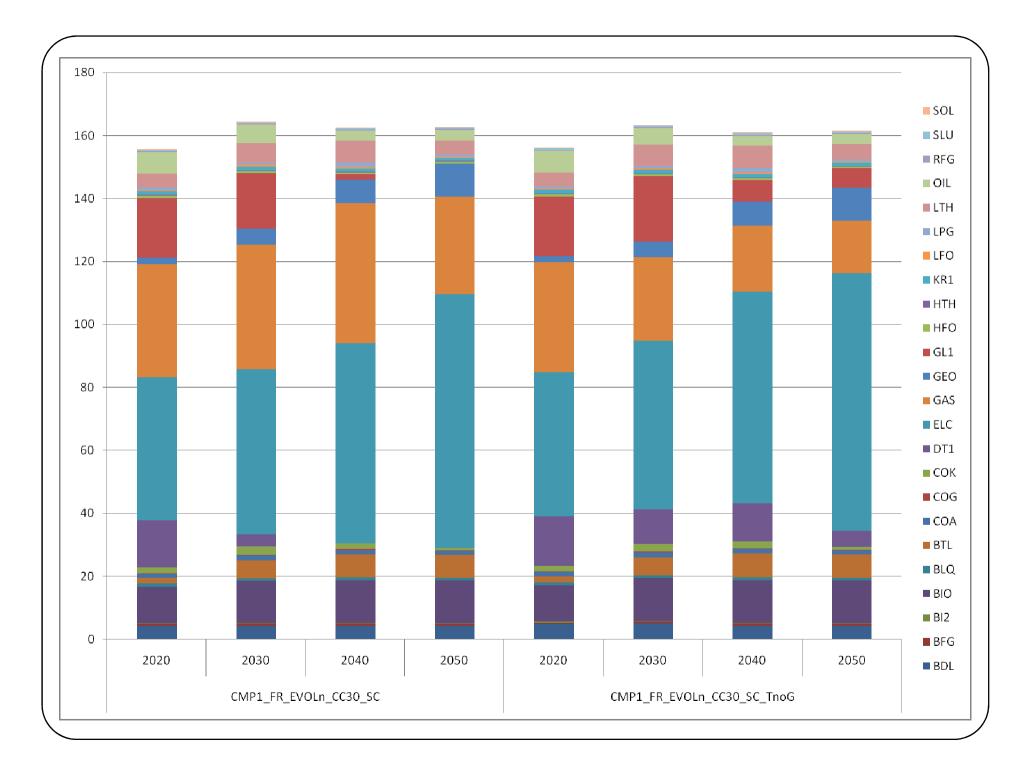


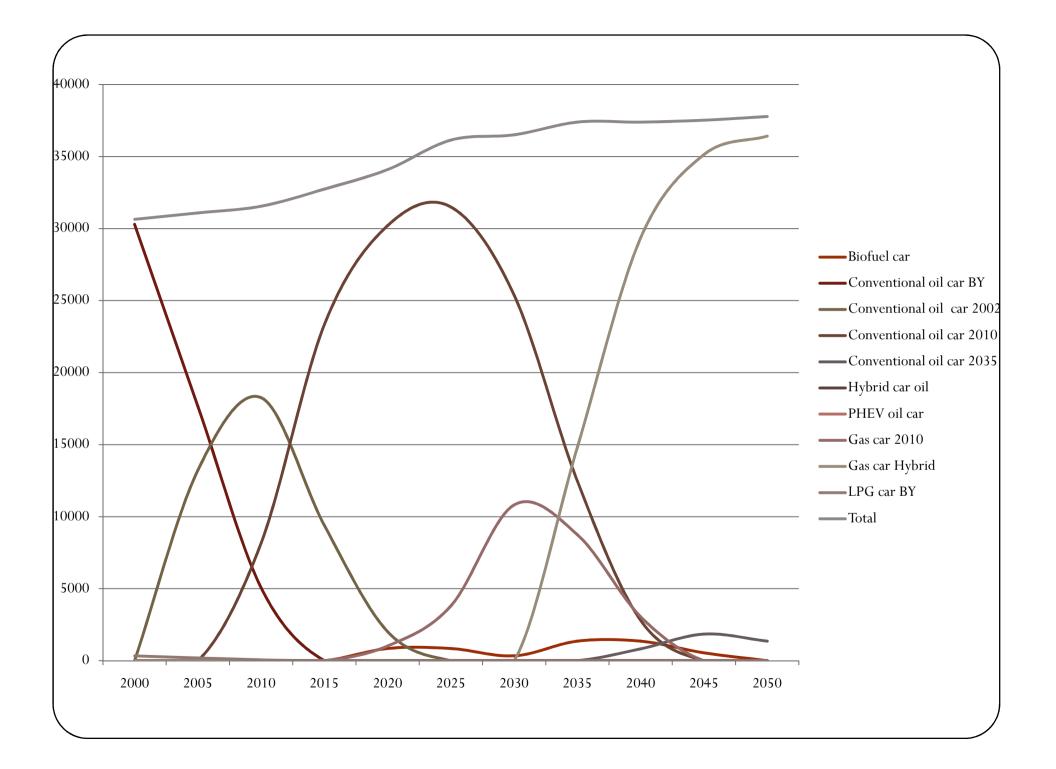


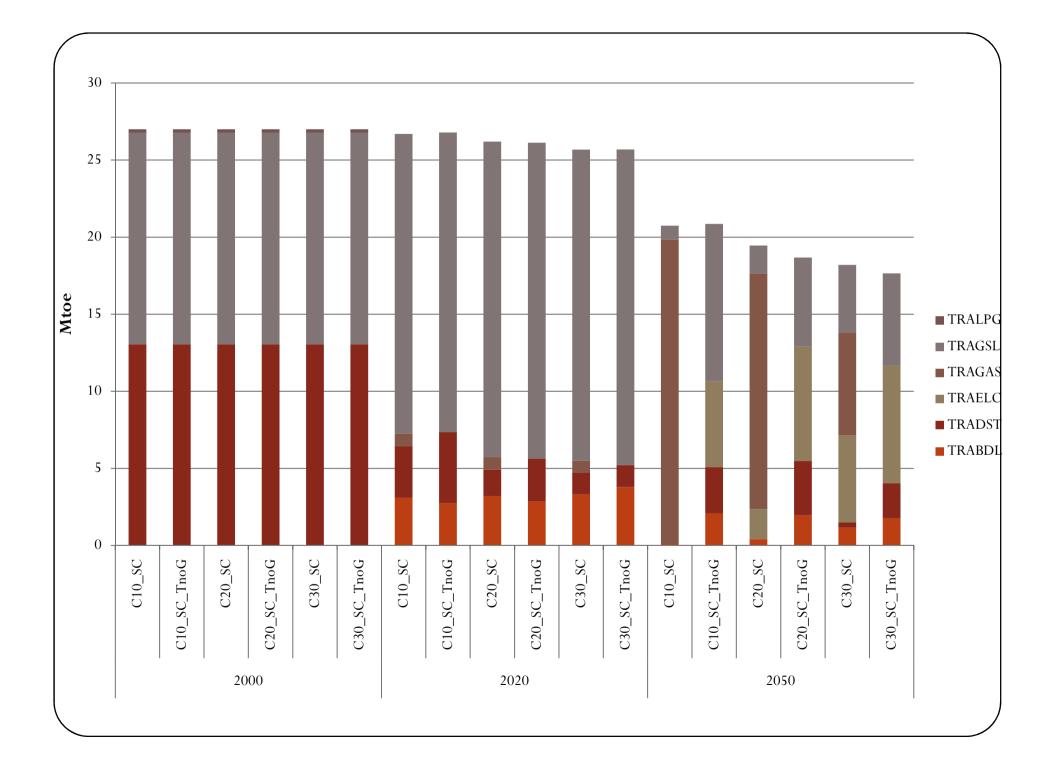


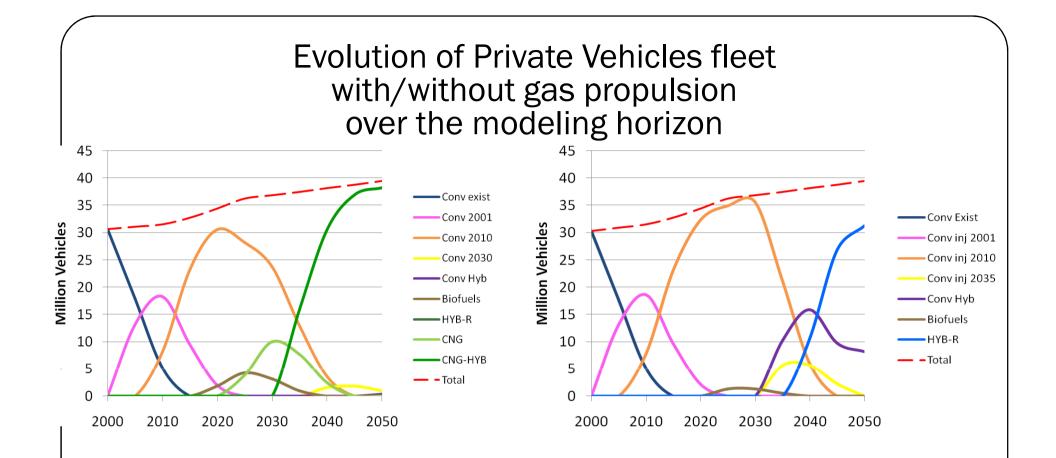












until 2020, conventional injection motorisation technologies are the preferred technologies; between 2020 and 2030 the tighter carbon constraints induces a shift to gas powered vehicles to conventional hybrid;

from 2030 on, the trend confirms previous technological choices; from gas to hybrid gas, and from hybrids to plug-in hybrids;

pure biofuel vehicles remain marginal (they appear and disappear over a vehicle life time); without support, pure electric vehicles are not selected.

conclusion

in order to achieve sustainable mobility, our quantitative results highlighted:

- appropriate substitutions between energy sources (and sectors)

- the quick apparition of pure Biofuel (or non hybrid natural gas vehicle) only used as a transition in the French market, may reflect either a world-wide diffusion of the technologies with regard to local conditions, or the high pressure of the environmental constraint and the lack of mature alternative carbonfree technologies at that period. Selected road-maps through enforced R&D and investments could also enable a direct shift from conventional vehicles towards the more promising ones.

The history of innovations of course reminds us that good strategies, diffusion channels and distribution infrastructures are equally important for a commercial success. Yet technical-economic assessments as proposed here provide a valuable first step in order to validate technological landscapes in a prospective vision.